

FOR IMMEDIATE RELEASE

Numis Corporation Plc (“Numis”)

Share options

The Board of Numis announces that, on 9 February 2005, Lorna Tilbian surrendered options over 378,675 (1.85%) Numis shares. The Numis Employee Share Trust (“the Trust”) held these shares. The options were at an exercise price of 150.0p per share and the latest exercise date was 15 May 2011. Subsequently, on 9 February 2005, the Trust disposed of 378,675 (1.85%) Numis shares at 150.0p per share to a discretionary trust established by Lorna Tilbian.

Following the above, Lorna Tilbian has an interest over 744,296 (3.65%) Numis shares.

Director’s dealings

The Board of Numis also announces that, on 9 February 2005, Duncan Sweetland (a Numis executive director) surrendered options over 106,600 (0.52%) Numis shares. The Trust held these shares. The terms of the options were as follows:

Number of options over Numis shares	Subscription price	Latest exercise date
36,600	107.50p	18 October 2006
40,000	292.50p	28 March 2010
30,000	252.50p	9 May 2010

Subsequently, on 9 February 2005, the Trust disposed of 106,600 (0.52%) Numis shares at an average price of 217.7p per share to a discretionary trust established by Duncan Sweetland.

Following the above, Duncan Sweetland has an interest over 148,703 (0.73%) Numis shares.

The Numis shares referred to above are Numis’ ordinary shares of 25p per share and the total number of shares in issue is 20,415,370.

10 February 2005

End